

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

CAPITAL HEALTH MANAGEMENT, INC., et al. Chapter 11

Return Date: May 12, 2009
11:00 a.m.

Debtors.

Case No.: 08-13934

Through 08-13940 (PCB)

Jointly Administered

**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 12, 2009 AT 11:00 A.M.**

MOTIONS

1. Motion of CIT Group/Equipment Financing Inc. d/b/a Toshiba America Medical Credit ECF #55.

Status: The subject equipment was, and remains, in the possession of Parkway, although Capital Health is the lessee. Neither Debtor objects to the return of the equipment except that a third-party guarantor unrelated to the Aquino family may have an interest in taking over the lease for the CAT Scan. Capital Health is still attempting to negotiate an amicable resolution of the motion prior to the May 12 hearing.

2. Motion of the Debtor to assume various leases ECF #59.

Opposition: Objection to the Motion filed by Stemb Corp. and response thereto filed by Capital Health. ECF # 63 & 64

Status: Motion and opposition to be heard on May 12.

3. Motion of the U.S. Trustee to Dismiss or Convert Case ECF # 35.

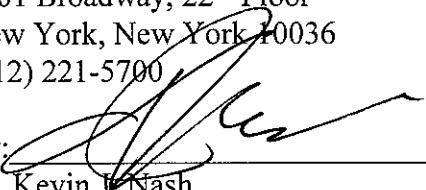
Opposition: Debtor's Opposition to Motion ECF #43.

Status: The Debtor anticipates that the motion will continue to be carried to the next hearing date.

Dated: New York, New York
May 11, 2009

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By:


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